Overview

The Alliance Tech (AT) system is used by presenters to submit their presentation proposals and maintain their personal information. The presenters access the WUSS Call for Papers site and conference navigator. AT also provides a Content Manager which is used by conference leadership to manage abstract and paper submissions. As Section Chairs (SCs) you will use the Content Manager to review abstracts and select presentations for your section, as well as review papers, verify that author information is complete, and download presentation files.

Call for Papers website: http://c4p.wus2010.confnav.com

Content Manager website: http://wuss.confnav.com

This handout was created as a reference to help you navigate through the AT Content Manager. There is no user's manual provided by AT. If you need further assistance you may contact:

Rebecca Ottesen (rottesen@calpoly.edu) - WUSS 2010 Academic Program Chair (APC) Sue Douglass (sue.ellen.douglass@gmail.com) – AT Consultant and Class Coordinator for WUSS Diana Shur (Diana.Suhr@unco.edu) – WUSS User Group Steering Committee Representative

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Notes about the AT System

- You cannot use the AT Content Manager without a profile. See Create/Manage your Profile pages 5 - 6. Profiles are generally created at the Call for Papers site. Once created the WUSS APC will be able to give you editor rights to be able to use the Content Manager. Keep in mind that your profile information is stored from year to year so you should update your personal information at least annually.
- 2) Your login is your entire email address. It is best if you use only one profile that corresponds to one email address.
- 3) The only browser supported by Content Manager is Internet Explorer.
- 4) If the session times out the Content Manager can do all sorts of weird things. This includes: redirects that keep re-directing you after logging back in; dropdowns that cease to work; etc...The best thing to do is close your browser, re-open, and log back in.
- 5) <u>The data that you have access to is **live**</u>! Please do not delete or modify anything entered by another person unless absolutely necessary. Be sure that any edits you have are correct before submitting. Also stick to the sections in this handout for what fields are appropriate for you to edit as Section Chairs.

Process for Abstract Selection

Once abstracts are submitted they can be reviewed by anyone on the SC team. Below are guidelines for how review and acceptance will work so that we can avoid any confusion.

- When you browse the abstract submissions you should note the first and second section choices selected by the authors. The section that is noted as the first choice has first dibs on the abstract for their section. This means that the second choice section and all others may not assign the paper to their section unless the first choice section has passed on the abstract.
- 2) While reviewing abstracts please look for abstracts with obvious problems. These include topics that are: not relevant to SAS; dedicated to complaints about SAS; or sales pitches for a product or service. Additionally be on the lookout for abstracts that are way too long, too short, or do not provide enough information and would confuse conference participants. It is acceptable for SCs with <u>first choice status</u> to ask authors to revise abstracts **before the abstract submission deadline of 6/7**. If you make contact with an author please do not make any acceptance promises based on revisions of abstracts.
- 3) Once you have reviewed abstracts please use the following guidelines to assign a status to the abstracts (see Editing Abstract/Paper Status Information, step 2, page 11)

First choice goes to the section noted as the author's first choice. The first choice SC can assign a status of 'Accepted' or '1st Choice Released'. A status of '1st Choice Released' will be assigned to an abstract if it is not appropriate for that section or the section does not want the paper and wishes to pass it on to the second choice section. <u>SC's should decide on first</u> choice abstracts by 6/16. This means that they assign either 'Accept' or '1stChoice Released' by this 6/16.

Second choice goes to the section noted as the author's second choice. The second choice SC can assign a status of 'Accepted' or '2nd Choice Released'. A status of '2nd Choice Released' will be assigned to an abstract if it is not appropriate for that section or the section does not want the paper and wish to pass it on to the remaining sections. <u>The second choice section</u> can only make an assignment after the abstract was assigned 1st Choice Released by 6/16. Section Chairs should decide on second choice abstracts by 6/18. This means that they assign either 'Accept' or '2ndChoice Released' by this 6/18.

All other sections: Once the first and second SCs have released the abstracts they are fair game for all other sections and may be assigned to any section. This may not take place until 6/19 and should be complete by 6/21.

Section Chairs should feel free to haggle with other Section Chairs if they feel that there is a potential presentation that would better suit their section.

- 4) You may start reviewing abstracts before the submission deadline of 6/7. Note that in previous years we have had to extend the abstract submission deadline by a week or so, which could very well happen again this year. Therefore please do not start selecting abstracts until after the submission deadline of 6/7. Additionally, please do not contact authors regarding acceptance until the formal notification deadline of 6/25. Please note that the APC is responsible for notifications of rejection.
- 5) Once your slate of papers is complete contact the APC who will review your abstracts and approve your selections. <u>Please have your slate ready and make contact with Academic Program Chair by 6/21 at the latest</u>. The APC will get back to you with approval by 6/23. <u>You will send out formal acceptance to authors on 6/25</u>.

Paper Checklist

As you review papers for final formatting please refer to the paper guidelines that were provided to the authors. Also please look for the following:

 The PDF file is named correctly: SectionAbbreviation-LastName.pdf (ie. HOW-Jones.pdf). If an author has multiple papers in one section the files will be indexed according to their acceptance letters. If you need to rename the file, first download the file to your computer then rename it and upload the renamed file. You do not need Adobe Acrobat to rename a file.

Section	Abbreviation
Applications Development	APP
Analytics and Statistics	ANL
Business Intelligence	BUI
Coders' Corner	COD
Data Presentation	DPR
Databases & Data Integration	DDI
Hands on Workshops	HOW
Posters	POS
SAS Essentials	ESS
Tutorials	TUT
Methodologies in Health Outcomes and Healthcare	HOR
Research	

- 2) Title matches what is in Content Manager (which should match what is on the Copyright form).
- 3) Authors match what is in Content Manager (which should be what is on the Copyright form).
- 4) Trademark sentence is on the paper (usually at the end of the paper). The preferred trademark citation taken from the Presentation Guidelines:

"SAS and all other SAS Institute Inc. product or service names are registered trademarks or trademarks of SAS Institute Inc. in the USA and other countries. ® indicates USA registration. Other brand and product names are registered trademarks or trademarks of their respective companies."

- 5) No password protect on PDF.
- 6) No internal bookmarks (makes navigation funky).
- 7) Look through pages to be sure graphics and text boxes don't go off the edge of the paper and that the format is generally acceptable.
- 8) Paper formatting is single spaced with one column per page. Page numbers should be at the center bottom of each page. Font should be easy to read. Check paper formatting against template that was provided by WUSS. Note that WUSS does not use assigned paper numbers in the file name or at the top of the page as they do for SAS Global Forum.

Contributed papers should be no more that 10 single sided pages, and invited should be no more than 20 single sided pages (this includes all code, tables, graphics, etc...).

- 9) Work with each author until you feel the paper is completely final and a final version is uploaded into Content Manager.
- 10) Notify the APC when the papers for your section are reviewed and final.
- 11) See Downloading Papers for Review pages 20 21 for instructions on how to access papers and assigning final Attachment Status. <u>Paper review should be complete by 9/27</u>.

Create/Manage Your Profile

Step (Create/Manage Your Profile)	Figure			
1 Go to	Welcome	My Schedule	Papers	Profiles
http://c4p.wus2010.confnav.com	Introduction Login Password Lookup Contact	Call For WUSS 2010 de This is your ga From here, you convenient. Already hav Login New to Call Setup Acco	Participa epends on peo ateway to beco u can create an ve a Login II Use this For Particip unt If you a 1. C 2. L 3. Y	ation pple like you. The conference I pming a part of WUSS 2010. Ind update profiles, handle all D and Password? Is selection if you already hav pation? are using the Call For Particip: click on the Setup Account but ogin using your Login ID and ou can then do the following:
2. Log on to the system:				
	Schedule	Papers	Profiles	
For existing users: Click the Login button (see Figure 1). Login to your existing account using your email address and password. If you do not remember your password you can select the Password Lookup link and submit your email address. Your password will be emailed to you. Once you can access your profile update your information as necessary. Choose Submit to complete.	0 Alliance Tec	Login ID: (email address) Password: Log Password Look h, All Rights Reser	gin Up rved	First Ti

Create/Manage Your Profile (cont')

Step (Create/Manage Your Profile)	Figure
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Choose submit to complete the	Middle Initial
registration.	Job Title
	Daytime Phone
	Alt. Phone (Extension)
	Login Information
	Internet Email (Login ID) *
	Create a Password *
	Password Hint [*] → Use this to recall a forgo
	Company Information
changed to Editor. After this you will be able to access the AT Content Manager at: <u>http://wuss.confnav.com</u>	ntelligent EVENTS
	WUSS Login Description Login ID: Password: LOGIN

1. The AT Content Manager can be found at:
Are the same as what your specified for your profile.
WUSS Login
2. Navigate your way to the 18 th Annual Conference W Sele
NameLocation18th Annual ConferenceSan Diego, California17th Annual ConferenceSan Jose, California16th Annual ConferenceUniversal City, California15th Annual ConferenceSan Francisco, California

Browsing Abstract Submissions

Step (Browsing Abstract Submissions)	Figure								
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			Features	Benefits					
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Browsing Abstract Submissions (cont')

Step (Browsing Abstract	Figure	
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NOTE: Please do NOT delete any data or make edits that you are unsure of. This data is REAL time and changes cannot be reversed once saved.

Step (Editing Abstract/Paper Status Information)	Fig	jur	е							
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Submissions pages 8 -		Add	l Pap	ber l	Jpdate Sele	ected Check A	II Clear All			
9. Click the edit link on	#			Edit	Sub #▲3	3 <u>Title</u> You Might Be A SAS	Author(s) A2	Section	Analytics &	2nd Ch Applicatio
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	7.		edit_	<u>fast edit</u>	2908	Application of DICTIONARY Tables and SASHELP Views	<u>Kirk P. Lafler</u>		Databases & Data Integration	Database: Integratio

Step (Editing Abstract/Paper Status Information)	Figure		
2. The information for the	Paper Information		
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Released'. '2 nd Choice			,
Released', or 'Accepted'	Indicate who will be presenting. Presenter	Lafler, Kirk P.	1
The other options are for	Section 1st Choice	Coders' Corner	-
choosed circumstances and	Section 2nd Choice	Coders' Corner	
special circumstances and	Willing to present paper in the Posters section?	Yes	
will be handled by the APC.	Section Assigned		
See Process for Abstract	Enter the title of the paper that w	ill display in the conference mater	ials. Limit to 25 words.
Selection and due dates on page 3			
Copyright Grant:: This will			
be set to 'In' once the			
author has turned in			
copyright grant. See			
Checking Copyright			
Submission page 19			
oubmission page 13.			
Section Assigned:: This is			
set to your section if you are			
accepting the abstract.			
	Enter the title of the paper that will o	display in the conference materials. L	imit to 25 words.
3 If for some reason you	Title * Si	mple Rules to Remember When Working v	vith Indexes
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Step (Editing Abstract/Pape	er Figure			
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Uploading Files as a S	SC	Available:	Selected:	1
pages 17 - 18	Attention Reviewer(s	Cantrell, Casey		
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vour changes. Above				
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Note that scheduling				
information will be				
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However SCs are				
encouraged to send the				
APC a suggested				
schedule for their section	on.			

Step (Editing Abstract/Paper Status Information)	Fig	ure								
7. You can also select fast edit rather than edit (see Figure 1). The difference being that a limited selection of fields for the Paper Information and Schedule Information	Pape	r Inf dule	ormal S Infor	tion iection / matior	Stat Ti Assig	tus * Submitter tte * Simple Ri ined	d ules to Rem	ember When Wo	Submit	
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abstracts that you would like to edit by checking		Ad	d Pap	ber	U	Jpdate Sele	cted	Check All	Clear All	
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Step (Editing Abstract/Paper Status Information)	Figure		
 9. For multiple edits fast edit will display and you can change SC related fields as necessary. Please do not edit the scheduling information. The bottom section of the screen displays which abstracts will be impacted by the change. It is always a good idea to verify your changes before submitting them. 	Control of the second sec	2 P X Z inclusion 2 P X Z inclusion 12000 Conference 2 P X Z inclusion	Jdf X (#) = pdry = typh = (0 + 10)
	bone	G Sternat	FA 10076 .

Adding Abstracts

NOTE: This is a special circumstance situation typically for approved late submissions, and should be verified through APC before proceeding.



Adding Abstracts (cont')

Step (Adding Abstracts)		Figure				
3.	Complete the form but			Submit)		
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	information. Choose	Reason for Status	▼	1		
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	finished to save your	Submission Number	твр	-		
	changes.	Paper Number	TBD			
	5	Date Submitted	Thu May 6 14:49:44 PDT 2010			
4.	Once the abstract has	Submitted By		-		
	been entered please	Paper Type	· · · · · · · · · · · · · · · · · · ·			
	notify the APC that	find the author name in the Avail find the name in the Selected list	able list. Click on the right arrow b and click on the left arrow button.	Use the CTRL key to se		
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	needs to be completed.		Adams Sara	1		
		Author(s)	Adams, Sara R.			
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Uploading Files as a SC

Step (Uploading Files as a SC)	Figure							
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	rottesen@calpoly.edu							
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	By Content Level			This section features prese				
	By Copyright Grant		Applications	implementation of SAS pro				
	By Country	2.	Development	applications that integrate				
	By Date By Format			application.				
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	By Paper Type			IT environment and promo				
	By Reason By Reviewer By Room	4.	Coders' Corner	This section offers "quick-1 new and seasoned present coding tips, hard-to-find e				
	By Section - Assigned			creative uses or undocume This section focuses on the				
	By Section - 1st Choice	_		include graphics, data visu:				
2. Choose edit for the paper that you wish to upload files for.	By Section > Anal	lytics	& Statistics					
	Add Paper Up	date S	elected Check	All Clear All				
	# 🗆 Edit	S	ub #🗚 Paper	# Title				
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	Add Paper Up	odate S	elected Check	All Clear All				

Uploading Files as a SC (cont')

Step (Uploading Files as a SC)	Figure						
 Scroll down to the Presentation Information fields. 	Presentation Information Browse your local disk to find the file to attach, select the type of attachment Attachment Type						
Select the attachment type: Copyright form, HOW files ZIP, Paper PDF, Paper Word DOC, or Presentation	Attachment Status Attachment Information Delete Delete Order Timestamp View or Download Attached File						
Select the attachment	Review Comments						
status type: Draft Currently Editing, Draft for Review, Final, Final for Publication, Old	and then click on the Upload button. Attach File Upload Upload						
On the right side you can find the browse and attach							
fields. Be sure that the file has uploaded (it should appear in the Attachment Type List) before clicking submit.	Attachment Type Attachment Status						
 To delete a file you can use the delete button once the file to remove has been checked. 							

Uploading Files as an Author

The instructions for uploading files for authors are similar to the above, however they will do this using the conference navigator site. Authors must upload their copyright forms (PDF) by 8/16 and final paper (PDF) by 9/7. Additionally authors should upload their final presentation (PPT) no later than 11/1 so that you can download this to your section laptop. You may also wish to use this system to have authors upload drafts of their paper and/or presentation for your review. This is not required of authors but could be suggested as a way for you to assist them through the process.

(HOW only) HOW authors should upload their instructional files in a ZIP to this site by 9/10 so that the section chairs can forward them to SAS to be loaded on the HOW machines.

Checking Copyright Submission

Step (Checking Copyright Submission)	Figure	
1. <u>Authors must upload</u> <u>their copyright PDF by</u> <u>8/16</u> . After this date you can download and view the PDF from the Attachment Information section.	Presentation Information Browse your local disk to find the file to attach, select the type of attachment Attachment Type Attachment Status Attachment Information	
 2. View the copyright form and be sure that it is complete. Verify that: 1) the Title and Authors are correct; 2) Part A Author signatures are complete; and 3) Either part B or C are complete, as appropriate. Note: If multiple authors, they can sign on the same form or multiple forms which would mean multiple uploaded copyright forms. 	Delete Order Timestamp View or Download Attached File Review Comments	
3. Once you have verified that the copyright form is complete you should change the Attachment Status to 'Final' (see figure 1 above) and the Copyright Grant field to 'In'. Verify with APC that all your papers have completed copyrights by 8/30. Note: The APC will take care of SAS presenter copyright forms.	Paper Information Status Submitted Reason for Status Copyright Grant Submission Number 2907 Paper Number TBD Date Submitted Mon Apr 26 03:10:30 PDT 2010 Submitted Paper Paper Type Contributed Paper Find the author name in the Available list. Click on the right arrow button. Use the CTRL key to select multiple nar reorder Selected authors. An email will autorically get sent to authors udded to the Selected list after clicking c Available: Selected: Author(s) Adams, Sara R. Adler, Joel Aliminneti, Kavitha <th cols<="" td=""></th>	

Step (Downloading Papers for Review)	Figure
 Choose the By Attachment Type link. You can choose the desired attachment type. For final paper review choose Paper PDF, this will list all submissions with this attachment type. Note: If pre-reviewing papers (optional) or gathering copyright or presentation files use the appropriate link. 	Manage Participants By Last NamePapers By Attachment TypeManage Sessions Search At A Glance By Attachment Status By Attachment Type#Name NameManage Sessions Search At A Glance By Attachment Status By Attachment Type#Name NameBy Attachment Status By Attachment Type1.Copyright Form PDFBy Author By Company By Content Level By Copyright Grant By Country3.Paper PDFBy Copyright Grant By Date By Format By Location By Paper #6.Not Categorized
 3. Click the Author(s) column heading, then click the Section column heading. This will order submissions by section and Author. Only the most recent uploaded files will be listed in the Filename section. You can access the desired file by clicking on it's entry. For paper review instructions see Paper Checklist instructions on page 4. If the paper needs editing contact the author and ask them to make changes and re-upload the paper. 	Papers By Attachment Type > Not Categorized Add Paper Update Selected Check All Clear All # Edit Sub # Paper # • 2 Title 1. edit. fast edit. 2907 Simple Rules to Remember When Working with Indexes 2. edit. fast edit. 2908 Application of DICTIONARY Tables and SASHELP Views 3. edit. fast edit. 2909 Analytical ETL 4. edit. fast edit. 2910 2 5. edit. fast edit. 2911 Outsourced Data Integration Project with CDISC SDTM & ADaM Deliverables 6. edit. fast edit. 2912 Output Delivery System (OD - Simply the Basics 6. edit. fast edit. 2912 Output Delivery System (OD - Simply the Basics

Downloading Papers for Review (cont')

Step (Downloading Papers for Review)	Figure
4. Once you consider the paper final go back to the Paper PDF link in the By Attachment Type menu (see steps 1, 2, and 3). Find the relevant paper and click edit. Change the Attachment Status to 'Final for Publication'.	Presentation Information Browse your local disk to find the file to attach, select the type of attachment Attachment Type Attachment Status Attachment Information Delete Delete Order Timestamp View or Download Attached File Review Comments
5. <u>Once you have verified</u> <u>all papers are final for</u> <u>your section please</u> <u>notify the APC by 9/27</u> .	

Reviewing Speaker Information (bios, abstracts, etc...)

Step (Reviewing Speaker Information)	Figure									
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Reviewing Speaker Information (bios, abstracts, etc...) (cont')

Step (Reviewing Speaker	Figure							
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	both. This presentation emphasizes the rules associated with creating and using indexes to make information							
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Step (Creating Spreadsheets and Reports)	Figure			
and Reports) 1. Choose Report List from the Reports section on bottom left side of the menu. This will list the spreadsheets and reports available to you. Spreadsheets will download	Manage Participants By Last Name Manage Sessions Search At A Glance	Report List Determine the report to run based o Report Abstract By Day Abstract By Carting		
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that are not listed as exports. Useful reports for SCs are Abstract by Section and Chronological Schedule.	By Location By Paper # By Paper Type By Reason By Reviewer By Room By Section - Assigned By Section - 1st Choice By Status By Submission # By Submitter	Speaker Bio Export Speaker Email Export Speaker Schedule Export Submitter Vs. Speaker Export		
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